

ROME

RESOURCES LTD.

TSX-V: RMR

Frankfurt: 33R

www.RomeResources.com

Rome's RC drilling & drill-ready
exploration projects in

Mexico & Argentina are:

Bulk gold-silver: Varvarco,
La Colorada & Los Muertos

Porphyry copper-tungsten:
Inguaran, and

**Greissen-porphyry silver-
gold-tungsten:** Don Luis

MEXICO

La Colorada

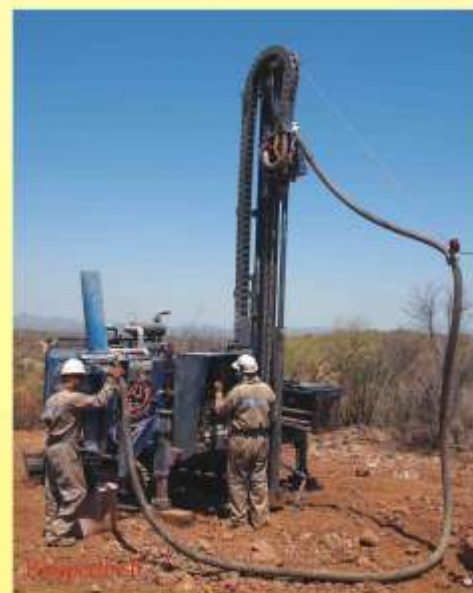
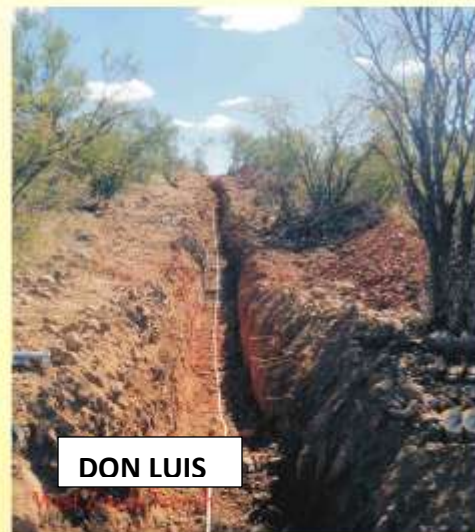
Los Muertos

Don Luis

Inguaran

ARGENTINA

Varvarco



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- To the best of the knowledge of the Directors of Rome Resources Ltd. the information contained in this document is in accordance with the facts and does not omit anything likely to affect the importance of

such information

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MANAGEMENT

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Director; Port Moody, BC, Canada
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- Peter Rook-Green
Treasurer
- Sheryl Jones, Chief Financial Officer
- Agripina Alvarez, Lic. C.S.,
General Manager Mexico

CAPITAL & FINANCIAL DETAILS (December 2010)

- Authorized shares: unlimited without par value
- Issued & outstanding shares: 21,761,859
- Stock options outstanding: 2,486,000 at CDN\$0.32 to 0.38
- Outstanding share purchase warrants: 3,498,342 @ CDN\$0.26-0.40 with expiry from December 2011 to 2014
- Fully diluted shares: 27,746,191

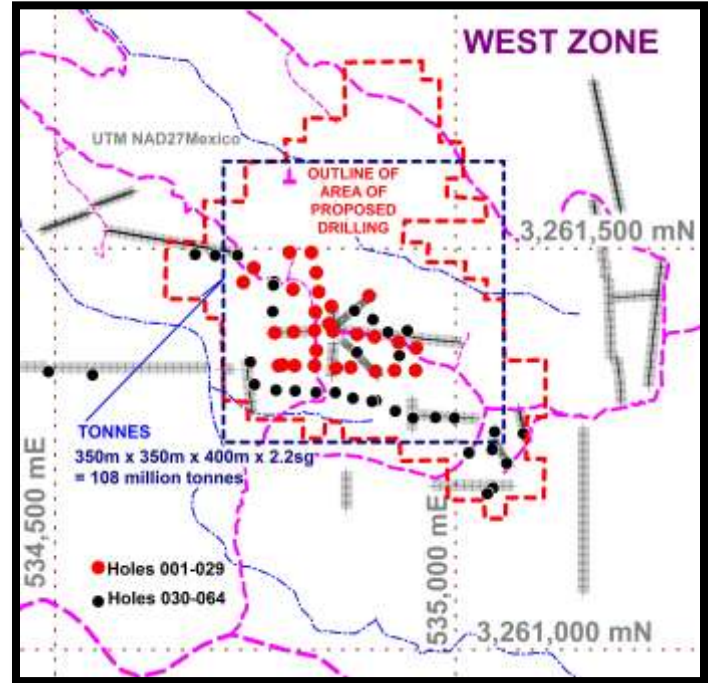
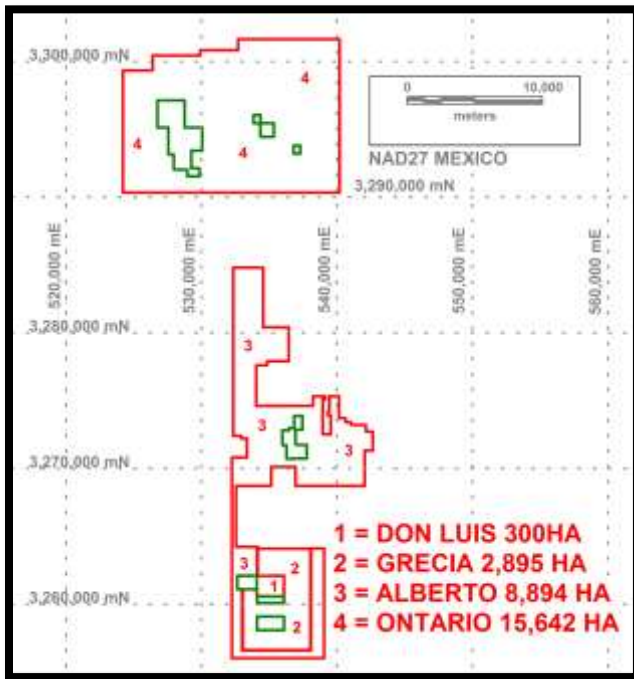
SUMMARY OF *ROME'S* MINERAL PROPERTIES (DETAILS FOLLOW)

Rome Resources Ltd. is an exploration company that concentrates in Mexico and Argentina. They wholly own within these two countries a total of more than 77,500 hectares in six main areas. Exploration emphasis is on acquisition and development of gold, silver, copper and tungsten properties. Development in Mexico is facilitated with *Rome's* wholly owned, state-of-the-art Prospector II reverse circulation drill (picture at left).

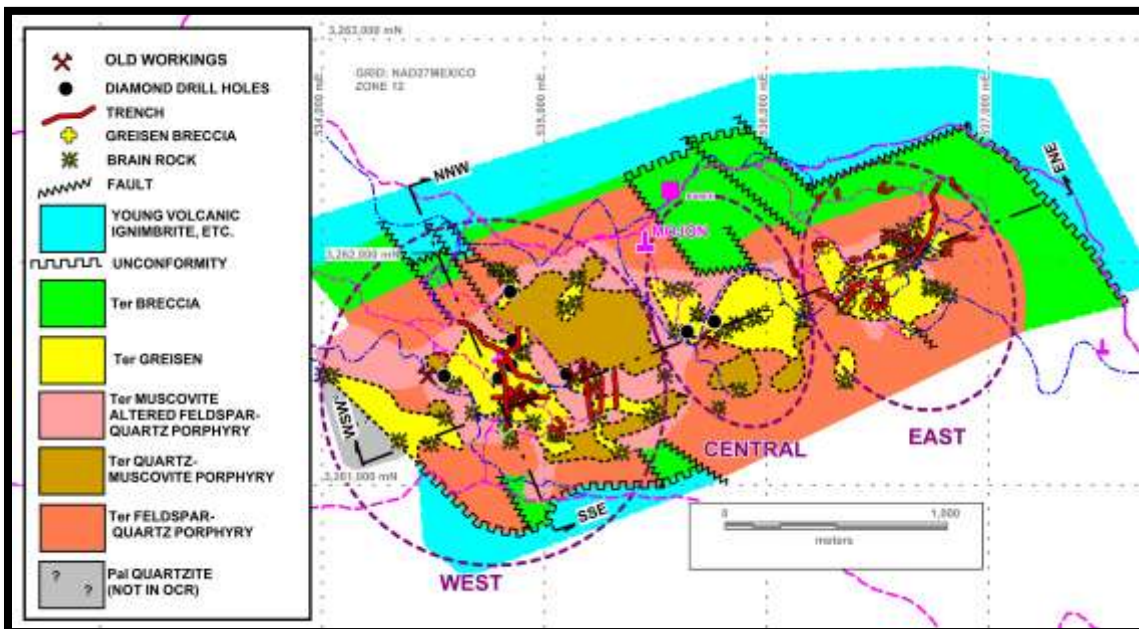
Exploration in Mexico (poster above) is in the states of Sonora (Don Luis Bulk Silver-Gold-Tungsten Greisen-Porphyry, La Colorada Bulk Gold Project, and Los Muertos Bulk Silver-Gold), and Michoacan (Inguaran Valley Copper-Tungsten Porphyry).

Exploration in Argentina is on the Varvarco Gold Vein and Gold Porphyry Project in the Province of Neuquen (poster above). This area is in the southern Andes due west of Buenos Aires, but near the Chilean border.

ROME'S DON LUIS SILVER-GOLD-TUNGSTEN GREISEN-PORPHYRY, SONORA, MEXICO



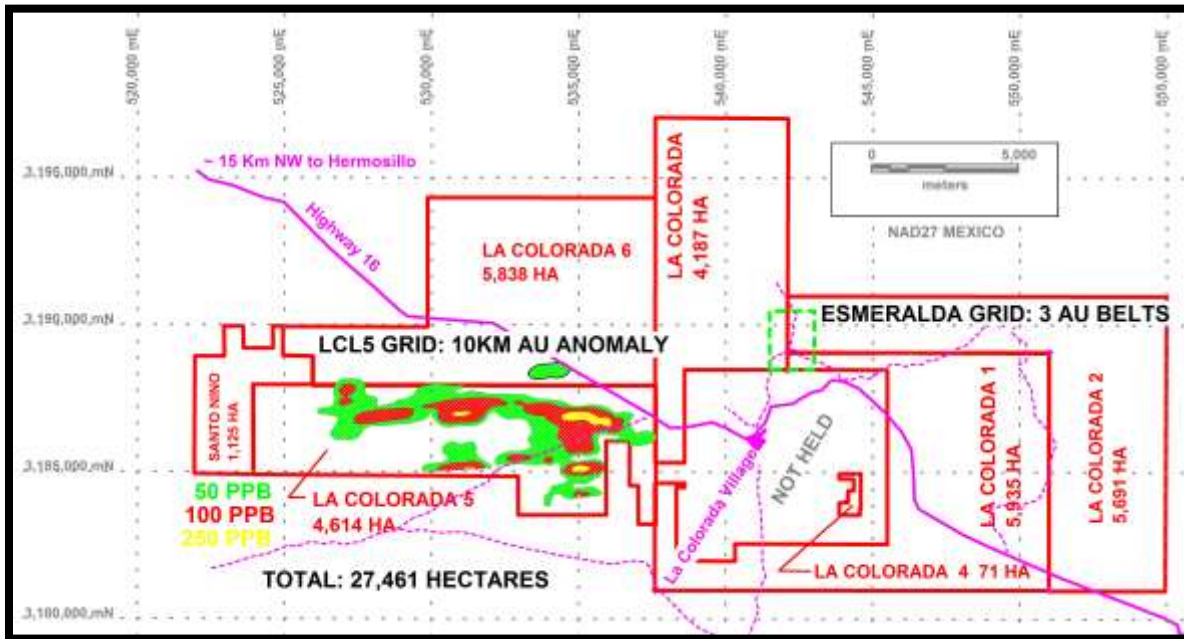
Rome's Don Luis Silver-Gold-Tungsten Greisen-Porphyry Property (27,731 Ha: left map, above) has three zones in the southern part of the property: West, Central and East (geology map, below). Each zone could host a 100 to 200 million tonne open pit deposit of oxide gold-silver ore with credits in tungsten, molybdenum and lead. The West Zone is the only one drilled to date (right map above—note the outline and calculation of a 100 million ton block in the blue box). Oxidation in the West Zone is greater than 400 meters deep. Supergene enrichment blankets of copper below this depth are likely. Brain rock (UST texture: photo below right) is common in this deposit and in some World-Class porphyry deposits. The deposit has a great address as part of the "Great Cluster" of Laramide porphyry copper-molybdenum deposits in Arizona, New Mexico and Sonora.



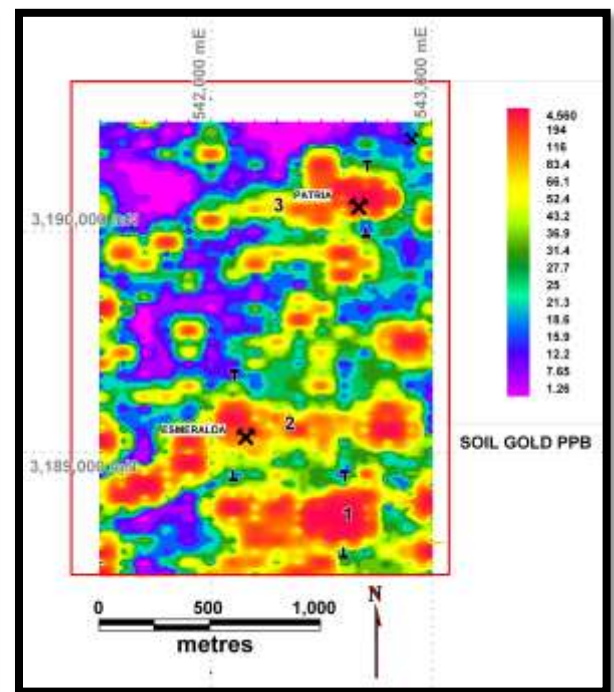
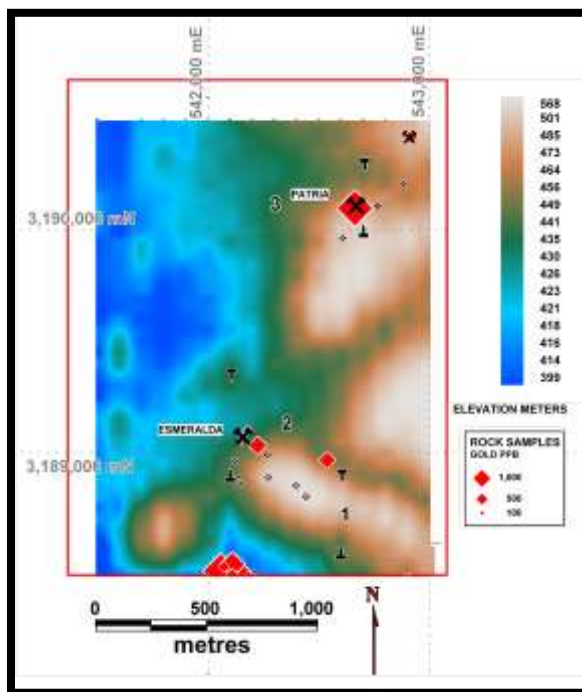
The weighted average for the first 29 RC holes (2,748.0 meters) are: (i) silver 9.82 gpt [certified], (ii) gold 0.117 gpt [certified], (iii) tungsten 0.033% [XRF], (iv) molybdenum 0.0058% [XRF], and (v) lead 0.184% [XRF]. For only gold and silver, with Au:Ag of 40:1, every 100 million tonnes at the above grades have more than 1 million ounces of gold equivalent!

ROME'S LA COLORADA BULK GOLD-SILVER, SONORA, MEXICO

Rome's La Colorada Bulk Gold Property (27,461 Ha, map below) surrounds the La Colorada Gold Mine (past production 1.5 M ounces) that is currently being reactivated. Targets on Rome's ground are bulk-tonnage, open-pit disseminated gold mines. In addition, several gold vein systems will be explored. The Esmeralda Grid and Lcl-5 Grid, have drill-ready targets.

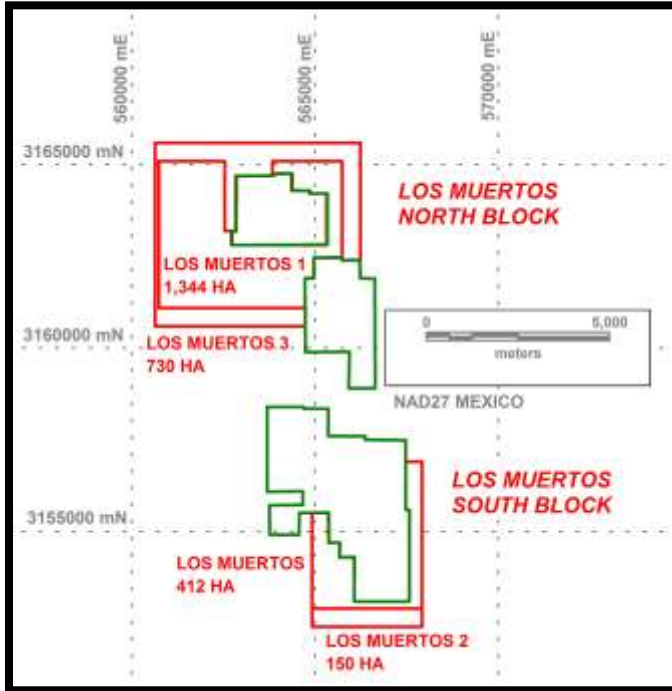


The LCL-5 Grid has a 10 kilometer long gold anomaly! (Map above, shows this anomaly in the La Colorada 5 concession.) Within this extensive gold anomaly, gold greater than 500 ppb defines three zones (West, Central and East). The East Zone is drill-ready.



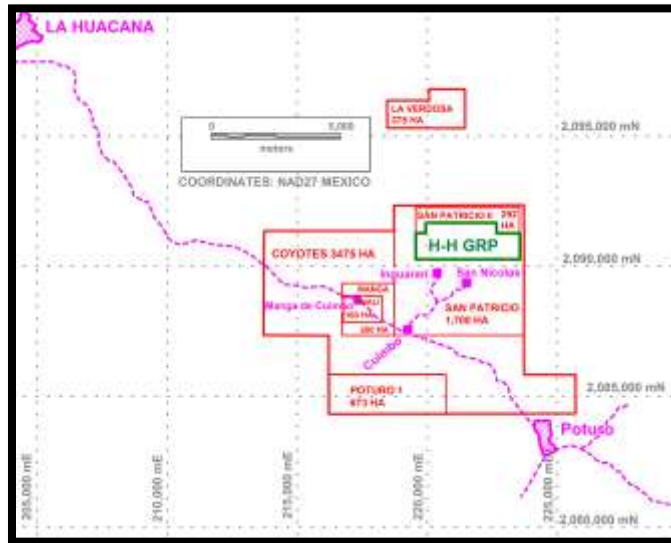
Esmeralda Grid has three gold belts defined by gold geochemistry (maps above). These three belts are to be tested with trenches and drilling. Historic gold-vein mines are at La Patria and Esmeralda.

ROME'S LOS MUERTOS BULK SILVER-GOLD, SONORA, MEXICO



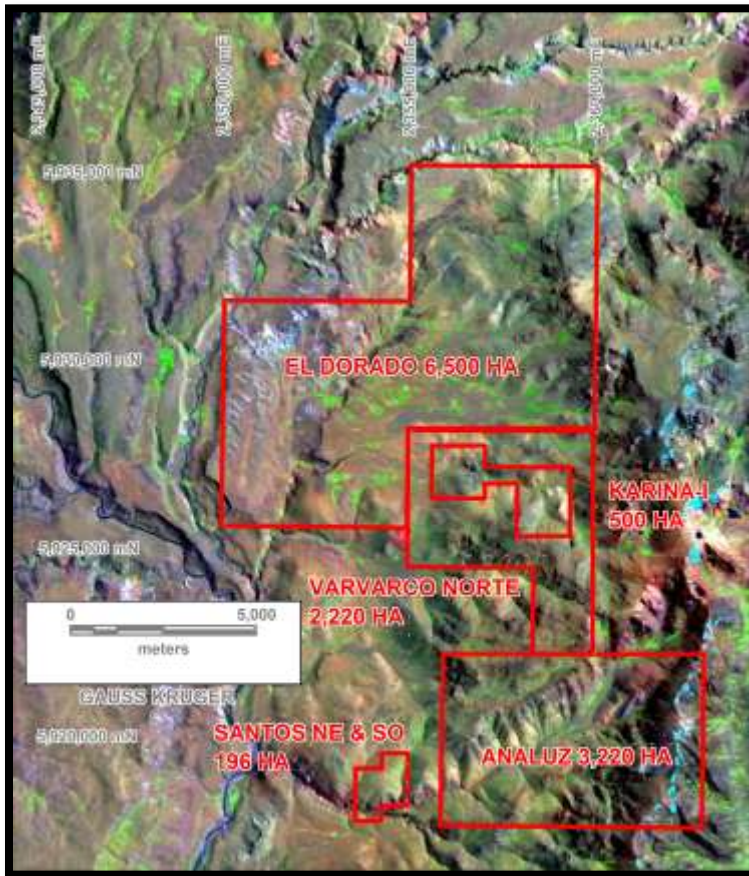
Rome's Los Muertos Project (2,636 Ha in a North Block and a South Block; above left map) has been little explored. However, one follow-up area, the No Sit Grid, has been defined in the South Block. Induced polarization (picture right above) and geochemical anomalies define drill-ready targets. Proposed holes target, in addition to silver-gold veins, larger Carlin or disseminated and/or manto types of silver-gold mineralization.

ROME'S INGUARAN PORPHYRY COPPER, MICHOACAN, MEXICO

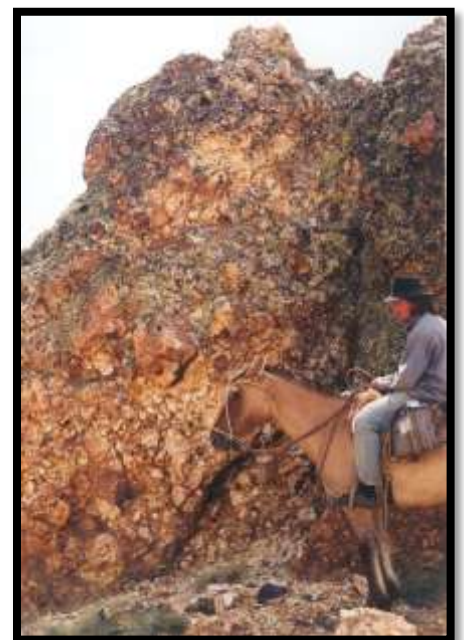


Rome's Inguaran Copper Porphyry Project (6,928 Ha: map right above) in Michoacan has 100+ million tonne potential at about 0.4% copper. Diamond drilling in December 2004 of 12 holes, totalled 2,681 meters, and eleven trenches totalled 350 meters. The best hole in the Anali Zone intersected 34.0 meters with a weighted average of 0.91% copper, and the best trenches intersected 58.0 meters of 0.91% copper and 58 meters of 0.73% copper. In the Dos Cerritos Zone the best hole intersected 42.0 meters with a weighted average of 1.18% copper, and the best trench intersected 20.0 meters (open at both ends) of 1.10% copper. Average of diamond drill hole check samples above a cut-off of 0.4 percent copper was: 284 meters of copper mineralization averaging 0.83% copper, 0.0004 percent molybdenum, 0.113 g/t gold, 3.63 gpt silver and 3.73 gpt tungsten.

ROME'S VARVARCO BULK & VEIN GOLD PROPERTY, NEUQUEN, ARGENTINA



Rome's Varvarco Property (12,636 Ha: above left) is within a caldera complex in the Province of Neuquén, Argentina. It has drill ready targets that include: (i) VLF geophysical anomalies with coincident geochemical anomalies over the Santos Gold Vein System (above right), and (ii) silicified bodies of hydrothermal breccia at Auque Breccia (below left and right) that are associated with gold geochemical anomalies and induced polarization chargeability anomalies. Exploration targets are gold-sulfide veins and bulk-mineable gold + copper + molybdenum + silver mineralization of porphyry style.



CONCLUSIONS ABOUT *ROME'S* EXTENSIVE MINERAL PROPERTY PORTFOLIO

Rome has an enviable stable of large properties with exciting discovery/development potential. There are drill-ready targets in each major block of *Rome* concessions. Most properties target gold and silver, but copper, tungsten and molybdenum are also important. *Rome* is well positioned to make major discoveries with an increased rate of exploration facilitated by their own state-of-the-art Prospector II reverse circulation drill.

General information on *Rome's* projects is available in News Releases and Annual Reports available on SEDAR and at www.RomeResources.com. Specifically, the web site and News Releases give detailed geological descriptions and assays from the main properties. In addition, weekly reports are posted on the web site. The reader is referred to these for summaries of the geological setting, and details about exploration activities and diamond drill targets.

“Colin I. Godwin”

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“Golden Sunrise” over *Rome's* La Colorada Bulk Gold Property in the Sonora Desert, Mexico.